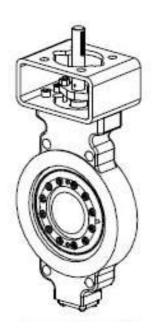


# TRIPLE OFFSET BUTTERFLY VALVE



# INSTALLATION, MAINTENANCE AND OPERATING MANUAL

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# **1.0 INTRODUCTION**

#### **1.1 General Introduction**

This manual has been prepared to assist you in obtaining many years of satisfactory service for **VALMATIC** Triple Eccentric Butterfly Valves. It will assist you in restoring your valve to best working condition with minimum of time and expense.

Before beginning any major works, we recommend that you read this booklet carefully at least once to understand the valve's physical condition.

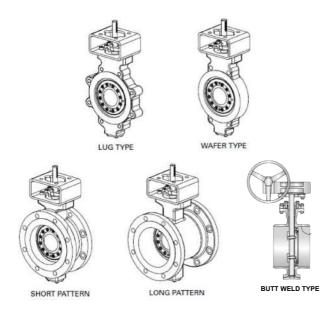
Please note that if you do not understand the reason for the service problem, we suggest that you get in touch with **VALMATIC** local representative for technical assistance.

We recommend that you carefully check the nameplates of the valve and record the figure number and the tag number to identify the type and size of valve.

# **1.2 Types of Triple Eccentric Butterfly Valves**

**VALMATIC** Triple Eccentric Butterfly Valves covers a range of size and pressure classes. Each of them is available in five basic body styles

- 1. Lug Type
- 2. Wafer Type
- 3. Double Flanged "Short Pattern"
- 4. Double Flanged "Long Pattern"
- 5. Butt Weld Type



Double Flanged type can be installed between two flanges using gaskets and fasteners.

Wafer Type can be installed between two flanges.

Lug Type can installed between two flanges and or bolted to either flange

# 1.3 Hydrotest Procedure (Reference from API 598 / API 6D / EN 12266)

- 1. Clean the valve inside bore and outside surface to remove any dirty which will affect the testing process
- 2. Move the valve onto the testing bench
- 3. Lock the valve with blind valve in the test bench
- 4. Open the stem/disc to 20 degrees
- Inject the hydro water and hydro pressure up to
  **1.5 times** higher than the design pressure
- 6. Hold the hydro pressure for the minimum time according to API 598/API 6D guidelines.
- 7. Inspect the valve for any any leaks from the body and packing.
- 8. Release hydro pressure, close the disc until 100% fully closed. Inject the hydro water and hydro pressure up to **1.1 times** higher than design pressure.
- 9. Hold the hydro pressure for the minimum time according to API 598/API 6D guidelines.
- 10. Release hydro pressure, bring some clean water on the disc.
- 11. Inject clean air under the seat up to 0.6 MPa.
- 12. Hold the air pressure for the minimum time according to API 598/API 6D guidelines.
- 13. Inspect for any leaks/bubbles from the seat.
- 14. After testing, clean the valve and move to storage area with plastic covers on the double flanges connection.

## 2.0 RECEIVING, HANDLING AND INSTALLATION

#### 2.1 Receiving Inspection

All valves must be examined for signs of damage that may have occurred during handling and transportation. Any damage should be analysed and a report should be issued. Serious damage should be reported **VALMATIC** local representative and also to the Transport Carrier so that a suitable arrangement for repairs can be made without delay.

#### 2.2 Quality Control Documentation

For valves purchased with Quality Control (QC) certification, documents to be verified and completed as per purchase order.

#### 2.3 Storage

Valves must be stored in a suitable sheltered place to prevent contamination due to weather, dirt or dampness. The valve is delivered with end protectors on the inlet and outlet which should remain on the valve until it is ready for installation.

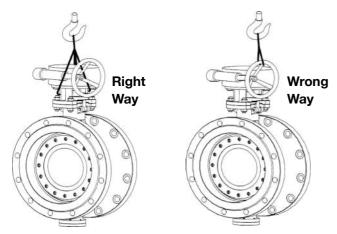
**NOTE**: If actuators are installed, please refer to the applicable manufacturer's instructions for storage.

#### 2.4 Handling And Preparation

For large valves, a hoist is needed to assist installation. A nylon sling should be placed under the valve body so that the unit can be lifted vertically to its final destination.

Ends protectors must be removed from all types of valves prior to installation and connections must be checked for cleanliness. Any visible foreign matter must be removed from the end connections of the valve. The flanges must be cleaned properly with suitable solvent such as acetone or alcohol.

# Do not use solvents containing chloride or fluoride.



#### 2.5 Special Instructions for Butterfly Valves

#### 2.5.1 Inspection

- 1. Carefully remove the valve from the shipping package to avoid any damages to the valve and components or, in the case of automated valves to the electric, pneumatic / hydraulic actuator or instrumentation.
- 2. Prior to installation, clean the inside of the valve.
- Ensure that there are no solid objects such as bits of wood, plastic or packaging material within the valve or on the valve seat
- Inspect the seal ring to ensure that it was not damaged during transportation and handling. This is especially important in the event of valves with "fail-open" actuators.
- 5. Verify that the materials of construction listed on the valve nameplates are appropriate for the service intended and are as specified.
- 6. Locate the "Flow Arrow" marking on the body which defines the preferred mounting orientation in respect to the pressure. In most cases the valve is properly installed when the actuator fluid flow or high pressure is acting on the shaft side of the disc when the valve is closed.
- 7. Ensure that the packing flange bolting nuts against the packing flange cannot be rotated by hand.

#### 2.6 Installation

It is recommended that all common safety practices be followed during installation of the valve into the line.

Recommended installation orientation is with valve shaft horizontal or inclined from vertical. This will minimise any problems associated with solid particles present in the process that otherwise could deposit in the lower bearing.

Unless recommended otherwise by **VALMATIC**, mount the valve in preferred direction, with the "Flow Arrow" marking pointing to the lower pressure side so that the shaft side of the disc will be upstream when the valve is in closed position.

**WARNING:** The use of impact wrench to install & assemble **VALMATIC** Valve is not permitted. Use of such tools can cause valve body seat to deform,

and the change in shape may result in leaks or internal bleeding.

For operating temperatures above 400°C, thermal insulation of body is recommended. The depth of the tapped holes in the bodies of all wafer valves is specified in the technical literature supplied with the valve. Failure to use correct (size & grade) cap screws/studs may result in damage to the valve.

The valve should be installed in the closed position to ensure that the laminated seal in the disc is not damaged during installation.

Specific care should be taken with those valves equipped with "Fail-open" actuators.

If the pipe is lined, confirm that the disc does not touch the lining during the opening stroke, especially in wafer and short pattern body styles. Failure to do so may result in damages to the valve.

#### 2.6.1 Double Flange: Long and Short Pattern

- 1. Orient the valve with the "Flow Arrow" marking (preferred side) in the proper position.
- 2. Insert the valve between the two flanges until the two bottom holes in the valve body align with the two lower flange holes. Or, as an alternative, insert studs that are 1.5 to 2 times the correct length in the lowest four flange holes. This will allow the valve to rest loosely for the installation of the flange gasket.
- 3. Install the flange gasket and remaining flange bolts/studs along with anti-seize compound on the treads.
- 4. Using the bolt tightening sequence cross over method, tighten all nuts.

**NOTE:** Cap screws will be necessary for the top and bottom alignment tapped holes. The studs should be used in the through-holes.

#### 2.6.2 Wafer Type

- 1. Orient the valve with "Flow Arrow" marking (preferred side) in the proper position.
- 2. Insert the valve between the two pipe flanges until the alignment holes at either side of the valve match and align the corresponding holes

in the flanges (assuming horizontal position). Do not use the valve to align mis-aligned piping.

- Insert a long cap screw or stud through the flange and thread it into the body/flange. This will allow the valve to centre and align itself properly for the installation of the flange gasket.
- 4. Install the flange gasket and the remaining flange cap screws/studs/nuts etc.
- 5. Remove the long cap screws/studs from the lower alignment holes and replace with the correct fasteners.
- Using the cap screw tightening sequence, tighten all flange screws, incrementally. Maintaining uniform clearance around studs and flange holes.
- 7. Seat the flanges by tightening the flanges cap screws/studs, little at a time until flanges face seats.
- 8. During this operation it is recommended to continuously check the distance between the flange faces and select the tightening sequence to maintain the parallelism of the both mating flanges.
- 9. Complete the final torquing of the flange in 3 to 4 increments to the recommended torque valve.

#### 2.6.3 Lug Type

- Locate the "HP" marking on the body which defines the preferred mounting orientation in respect to the pressure. In most cases the valve is properly installed when the actuator fluid flow or high pressure is acting on the shaft side of the disc when the valve is closed.
- 2. Orient the valve with the "Flow Arrow" marking (preferred side) in the proper position.
- 3. Insert the valve between the two flanges until the two bottom holes of the valve aligns with the two lower flange holes.
- 4. Insert cap screw or stud through the flange and screw it into valve body holes. This will allow the valve to centre and align properly for the installation of the flange gasket.

- 5. The connecting flange face may not be more than 1/4" away from the valve flange face. Do not use the valve to align mis-aligned piping.
- 6. Install the flange gasket and the remaining flange cap screws. Use Anti-seize compound around fastener threads.
- 7. Remove the two extra long cap screws/studs from the lower alignment holes and replace them with correct sized cap screws/studs.
- 8. Tighten all flange cap screws/studs as per tightening sequence in 3 to 4 increments, to the recommended torque.

#### 2.6.4 Butt Weld Type

- 1. Orient the valve with the "Flow Arrow" marking (preferred side) in the proper position.
- 2. Insert the valve between the two welded neck flanges/pipe.
- 3. Clean all four welding ends to ensure that there is no solid objects such as bits of wood, plastic or packaging material on the welding ends.
- 4. Valve should be coaxial with pipeline, welding ends with 2-3 mm gap. Inside welding pad ring should be support when welding.
- 5. Clean welding slag from inside valve and pipeline.

#### **2.7 Installation Verification**

Tighten the packing flange as per torque table to prevent stem leakage. Over-tightening will decrease packing lift and increase operating torque (rim pull) requirements.

Check the operation of the valve by stroking to "100% open" to "100% close". To determine the orientation of the disc, the index marking on the shaft is aligned with the corresponding marking on the body in closed position

The valve disc travels clockwise to close/counter clockwise to open.

For automated valves, set the air pressure/electric voltage to the minimum voltage of the actuator. For pneumatic actuators, do not apply more than 1.25

times the pressure for which the actuator was designed.

**NOTE:** For springs return actuators with positioners, overpressure will cause excessive time delay in obtaining a spring movement for the valve disc to open or close.

The use of impact wrenches to install a **VALMATIC** valve is not permitted. The use of the impact wrenches can cause the body seat to change the geometry of valve body and internal component, increasing the possibility of valve leakage or internal grinding.

## **3.0 SAFETY PRECAUTIONS**

For safety reasons, it is important to take these precautions before removing a valve from a line.

Personnel making adjustments to the valve should wear safety equipment normally used to work with fluid in the line where the valve is installed.

#### CAUTION: LINE PRESSURE MUST BE RELIEVED BEFORE DISMANTLING THE VALVE!

Before removing a valve from a line, line pressure must be relieved with no exception. Failure to do so may cause serious personal injury and/or equipment damage.

#### CAUTION: ALL PRESSURE MUST BE RELIEVED BEFORE DISMANTLING ACTUATORS!

**VALMATIC** valves can be equipped with a variety of manual gear, electric, hydraulic or pneumatic actuators.

Generally, all pressure must be relieved from both sides of the valve (inlet & outlet) before the actuators are removed/disassembled.

#### CAUTION: PACKING RINGS MUST BE REPLACED UNDER NO PRESSURE!

The packing rings must be replaced under no pressure. Removal of the packing with the valve under pressure is at the owner's risk.

#### CAUTION: KEEP HANDS AND OTHER PARTS OF THE BODY AWAY FROM DISC WHEN VALVE IS ACTUATED!

Keep hands and other parts of the body away from the valve port. Tools or any foreign material should not left inside the pipeline.

Beware of the cutting movement of the disc once the valve is actuated.

Close and relief actuator pressure supply pipeline for valve maintenance.

Failure to do so might results in severe damage or personal injury.

#### WARNING OF NACE CONVERSIONS!

It is extremely important to ensure that valves, when converted to NACE trims in the field are done by **VALMATIC**. Unauthorised conversions can results in severe stress cracks in non-stress relieved areas.

## 4.0 OPERATION

**VALMATIC** Triple Eccentric Butterfly Valves have been designed to require a minimum maintenance. All valves require examination before being put into service/operation.

Additionally, valves should be inspected regularly during operation and should receive prompt attention when troubles arise.

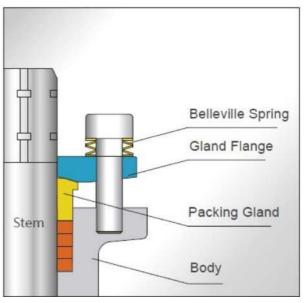
As a general rule, valves should be subjected to scheduled maintenance.

Generally only maintenance on the packing box is required. If shaft leakage is observed through the packing box, tighten the gland nuts according to the torque table.

**NOTE:** Do not over-tighten packing box gland nuts. Over-tightening will increase the torque require to operate the valve. When tightening the gland nuts, use half-turn increments until leakage has stopped.

#### 4.1 Live Loaded Gland Flange

Live loading gland flange provide gland load retention, compensating for expected in-service consolidation of the packing. A set of Belleville-Spring washers are used on each gland stud to help exert a continuous compressive force on the gland and therefore fugitive emissions from the stem packing is available.



Live Loaded Gland Flange

### 4.2 Seat Tightness - Closing Torque

Even with a brand new valve, seat tightness will only be achieved when sufficient load has been applied to the disc.

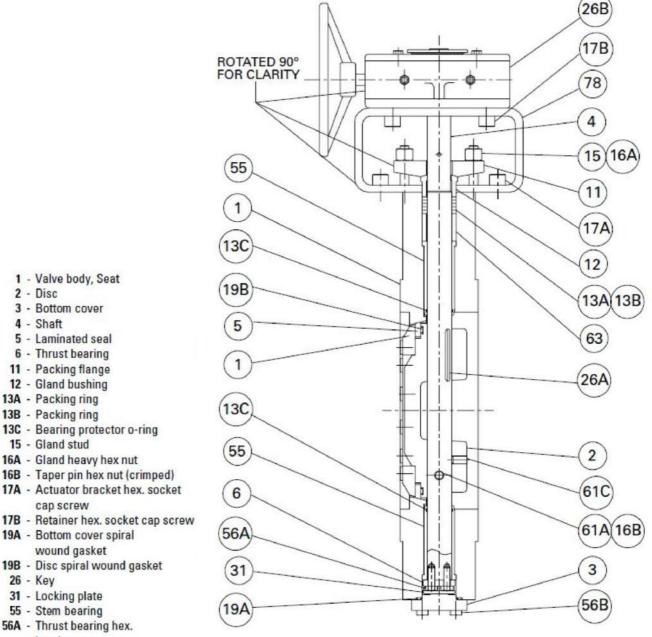
This load varies with the pressure differential against which the valve has to be closed or opened.

Torque required to open or close a valve against a given differential pressure.

The torque shown is that torque which has to be applied directly to the valve stem to achieve tight shut off and does not take into account any mechanical advantage such as that achieved with a gear actuator, cheater bar, etc.

#### 5.0 GENERAL ASSEMBLY

#### **5.1 Component Identification**



- head cap screw 56B - Cover heavy hex. headcap
- screw
- 61A Taper pin
- 61B Centering pin
- 61C Assembly set screw
- 63 Packing spacer
- 78 Actuator bracket

#### 5.2 Butterfly Valve Assembly

The most important factor to be considered is the cleanliness of all components of valve. All rust and dirt should be removed from all components.

**NOTE**: The body seat and laminated seal should never be in contact with any abrasive material. Although in some cases, minor scratches can be removed from the seat by polishing with grade 800 or finer paper.

All threaded fasteners (cap, screws, nuts, studs) must be well re-lubricated. All components and particularly the stem should be free of old grease before a new application of grease is applied.

Repair or replacement components must be inspected to verify that all repair procedures have been carried out and that all replacement components (e.g. packing, gasket) have been inspected for size and quality so that they will fit into the valve being serviced.

All orientation match marks assigned during disassembly must be observed during re-assembly so that correct orientations is maintained.

CAUTION: Do not allow disc to strike against body seat, as this may result in valve damage and seat leakage.

#### 5.3 General Fasteners / Max Torque Values

Maximum torque for all fasteners other than retaining ring fasteners of gland nuts.

| Table 1: Torque | Values - General | Fasteners ft.lbs (Nm) |
|-----------------|------------------|-----------------------|
|-----------------|------------------|-----------------------|

| Size        | B7/B16     | B8M cl.2   | B8M cl.1   |
|-------------|------------|------------|------------|
| 1/4"-20UNC  | 5(7)       | 5(7)       | 4(6)       |
| 5/16"-18UNC | 10(14)     | 10(14)     | 8(11)      |
| 3/8"-16UNC  | 20(27)     | 20(27)     | 15(21)     |
| 1/2"-13UNC  | 50(68)     | 45(62)     | 35(47)     |
| 5/8"-11UNC  | 100(136)   | 85(116)    | 70(95)     |
| 3/4"-10UNC  | 170(231)   | 150(203)   | 125(170)   |
| 7/8"-9UNC   | 270(366)   | 200(271)   | 200(271)   |
| 1"-8UNC     | 400(542)   | 350(475)   | 300(407)   |
| 1 1/8"-8UN  | 600(814)   | 450(610)   | 450(610)   |
| 1 1/4"-8UN  | 850(1153)  | 650(881)   | 650(881)   |
| 1 3/8"-8UN  | 1200(1627) | 900(1200)  | 900(1200)  |
| 1 1/2"-8UN  | 1500(2034) | 1200(1627) | 1200(1627) |
| 1 5/8"-8UN  | 2000(2712) | -          | 1500(2034) |
| 1 3/4"-8UN  | 2500(3390) | -          | 1900(2576) |
| 1 7/8"-8UN  | 3100(4200) | -          | 2300(3119) |
| 2"-8UN      | 3800(5150) | -          | 2800(3797) |

Note:

1. Torque tolerance +/- 10%

2. For temperatures above 400°C (750°F) use 75% of torque values

# **6.0 TROUBLESHOOTING**

## 6.1 Troubleshooting Chart

| Condition                                     | Possible Cause  | Solution  |  |  |
|---|---|---|--|--|
|   | Actuator has failed                                   | Replace or repair actuator  |  |  |
| Valve Shaft Won't<br>Rotate                   | Valve packed with debris                              | Flush or clean valve to remove debris   |  |  |
|   | Shaft key has sheared                                 | Determine cause of shearing and correct, replace shaft key                                |  |  |
|   | Glands fasteners loose                                | Tighten gland nuts  |  |  |
| Shaft Packing                                 | Packing rings damaged                                 | Depressurise valve and replace pacing rings   |  |  |
| Leaking                                       | Packing is worried out                                | Replace packing as per procedure  |  |  |
|   | Steam damaged   | Repair or replace stem  |  |  |
| Bottom Flange<br>Gasket Leaking               | Bottom flange bolting loose                           | Tighten bottom flange bolting to the torque table & tightening of sequence                |  |  |
| Gasket Leaking                                | Gasket damage   | Remove valve from service and replace gasket  |  |  |
|   | Valve not fully closed                                | Close valve 100%  |  |  |
|   | Debris trapped in valve                               | Cycle and flush to remove debris  |  |  |
| Valva Loaking                                 | Seal damaged  | Remove valve from service and replace seal  |  |  |
| Valve Leaking                                 | Seal damaged  | Remove valve from service and get in touch with your <b>VALMATIC</b> local representative |  |  |
|   | Actuator mechanical closure stops adjusted improperly | Adjust the stop for closure   |  |  |
| Opening and                                   | Packing to tight                                      | Loosen packing to hand tight to the torque table, cycle valve, retighten                  |  |  |
| Opening and<br>Closing Torque is<br>Excessive | Shaft seals are dirty or worn out                     | Clean or replace components as per assembly-<br>disassembly procedure                     |  |  |
|   | Shaft bent  | Replace shaft   |  |  |
| Jerky Operation                               | Actuator/shaft adapter misaligned                     | Remove actuator mounting and realign  |  |  |
|   | Over tightened packing                                | Loosen packing to hand tight to the torque table, cycle valve, retighten                  |  |  |
|   | Air supply inadequate                                 | Increase air supply pressure  |  |  |

#### 6.2 Seat Leakage

An indication of a valve leak is pressure loss in highpressure line side after a valve has been properly closed. In the case of hot water or steam lines, note whether the downstream pipe remains hot beyond the usual length of mine.

This type of leak may be the result of:

- 1. Serious damage to seat or seal sealing surfaces.
- The stress relieving temperatures that may have been used during installation;
   e.g. if a valve has been in excessively high temperature service for extensive period of time against our recommendation.
- 3. Valve not fully closed
- 4. An erosion of laminated seal
- 5. A laminated seal damaged during closed/open operation OR if debris were trapped between seal and disc.

Valve which leaks, should be repaired as quickly as possible to prevent greater damager cause by high velocity and erosion.

#### 6.3 Packing Chamber Leakage

If moisture or dripping occurs around the stem and into the packing chamber, the following points must be investigated before removing the packing:

- 1. Check if the packing flange is torqued down to the correct torque.
- 2. Check if the live-loading arrangement is in correct order as per drawing and compare valve live-loading arrangement confirmed with drawing: if it is incorrect, reassemble live loading arrangement in correct order, then re-torque packing flange to correct torque.
- 3. After re-tightening cycle the valve three to five times and re-tighten packing flanges nuts to original torque value. Slacken the nuts slightly if torque is too high. If above steps do not stop leakage, proceed with the removal and replacement of the packing rings.
- 4. Packing ring removal on line.

#### Table 2: Torque Packing for Packing Gland Nuts

|               | Table 2. Torque i defairig fer i defairig eland i tate |                      |        |     |                      |        |     |
|---------------|--|----------------------|--------|-----|----------------------|--------|-----|
| Valve<br>Size |  | Class 150            |        |     | Class 300            |        | 0   |
| in            | mm   | Nut<br>Size<br>(16A) | ft.lbs | Nm  | Nut<br>Size<br>(16A) | ft.lbs | Nm  |
| 3             | 80   | 3/8                  | 5      | 7   | 3/8                  | 5      | 7   |
| 4             | 100  | 3/8                  | 6      | 8   | 3/8                  | 6      | 8   |
| 6             | 150  | 3/8                  | 8      | 11  | 3/8                  | 9      | 12  |
| 8             | 200  | 3/8                  | 9      | 12  | 1/2                  | 14     | 19  |
| 10            | 250  | 1/2                  | 13     | 18  | 1/2                  | 23     | 31  |
| 12            | 300  | 1/2                  | 14     | 19  | 5/8                  | 32     | 44  |
| 14            | 350  | 1/2                  | 23     | 31  | 5/8                  | 36     | 50  |
| 16            | 400  | 5/8                  | 32     | 44  | 3/4                  | 48     | 65  |
| 18            | 450  | 5/8                  | 36     | 50  | 3/4                  | 53     | 72  |
| 20            | 500  | 3/4                  | 48     | 65  | 7/8                  | 104    | 142 |
| 24            | 600  | 7/8                  | 104    | 142 | 1                    | 137    | 188 |
| 30            | 750  | 1                    | 137    | 188 | 1 1/8                | 185    | 253 |
| 36            | 900  | 1 1/8                | 185    | 253 | 1 1/2                | 282    | 386 |
| Note          |  |                      |        |     |                      |        |     |

Note

1. Torque tolerance +/- 10%

2. For temperatures above 400°C (750°F) use 75% of torque values





## **INDUSTRIES WE SUPPORT**

| INDUSTRIAL        | WATER              | BUILDINGS       | ENERGY      |
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# OUR SALES & SERVICE LOCATIONS

#### HEADQUARTERS

#### Valmatic Engineering Sdn Bhd

10, Jalan Anggerik Mokara 31/48 Kota Kemuning, 40460 Shah Alam Selangor, Malaysia

Tel: 603 5122 9888 / 603 5122 0099 Fax: 603 5122 3030 Email: sales@valmatic.com.my SUBSIDIARIES

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